Christian KiwiSaver Scheme

Trans-Tasman Transfer to Australia

Please email your application to admin@angfincare.nz or post to Freepost 211044, Christian KiwiSaver Scheme, PO Box 12 287, Thorndon, Wellington 6144

Under the KiwiSaver Act 2006 you may apply to the Trustee to transfer your funds to a complying Australian Superannuation Fund provided:

- » you have left New Zealand to permanently live in Australia;
- » your Australian Superannuation Fund accepts transfers from KiwiSaver schemes;
- » you complete the statutory declaration contained in this form;
- » you provide evidence of your emigration from New Zealand; and
- » you provide evidence of your residential address in Australia.

1. Member details		
Title	First name	Middle name(s)
Surname		
Date of birth		New Zealand IRD Number
D D	M M Y Y Y Y	
	Daytime	Mobile
Phone	(+)	(+)
	Number / Street / PO Box	
Postal	Number / Street / FO BOX	
address		
	Suburb / City	Postcode
	Country	
Email address		
2. Departure details		
Date of departure from New Zealand D D M M Y Y Y Y		
Date of departure from New Zealand		
Please attach the following evidence:		

» your date of departure (e.g. plane ticket, boarding pass, travel documentation, confirmation from

» the address you are residing at now (e.g. utility bill, bank statement, rental agreement).

Immigration Department of Australia); and

3. Australian Superannuation Fund and Provider details Australian Superannuation Fund Name Australian Business Number (ABN) Australian Provider Name Phone **Fmail address** (+) Number / Street / PO Box **Postal** address Suburb / City Postcode Country Please attach the following from your Australian Superannuation Fund provider: » a letter on their letterhead confirming they will accept KiwiSaver Scheme transfers; and the bank details to be used for the transfer payment, including any reference details needed. 4. Statutory declaration A statutory declaration made in a Commonwealth country other than New Zealand, such as Australia, can be made before a Justice of the Peace, a notary public, a Judge, a Commissioner of Oaths, or any other person authorised by the law of that country to administer an oath for a judicial proceeding. Full name Ι, Address Occupation of solemnly and sincerely declare that all the information provided in or with this application is true and correct and 1. I have permanently emigrated from New Zealand to Australia. 2. I understand that my application will be unable to be processed if the provider of my Australian Superannuation Fund cannot or does not accept the transferred funds. 3. I authorise the Manager of the Christian KiwiSaver Scheme to give any information to the provider of my Australian Superannuation Fund that is reasonably required for that Australian provider to consider my transfer 4. I understand that the "New Zealand sourced" amount in my Australian Superannuation Fund will not be able to be accessed until I reach 65 years of age.

- 5. I acknowledge that there may be tax consequences when transferring my funds to my Australian Superannuation Fund and that I am liable for any tax consequences.
- 6. I acknowledge that on the receipt of my KiwiSaver funds by my Australian Superannuation Fund my membership of the Christian KiwiSaver Scheme will cease and the Scheme's Trustee and Manager will be released from all liabilities in respect of my membership of the Christian KiwiSaver Scheme.
- 7. I understand that any Government Contributions I have received during my membership period whilst residing outside of New Zealand will be deducted from my KiwiSaver balance and returned to Inland Revenue.
- 8. During the period I have been a member of KiwiSaver Please choose one option I have had my principal place of residence in New Zealand for the entire period that I have been a member of KiwiSaver. I have had my principal place of residence in New Zealand for the entire period that I have been a member of KiwiSaver, with the exception of the following periods, during which I lived overseas. From to From М and during my time living overseas I working for a charitable organisation. was was not AND I make this solemn declaration conscientiously believing the same to be true, and by virtue of the Oaths and Declarations Act 1957 Signature of applicant Place Day Month & year Declared at this day of Signature of Witness Your signature must be witnessed by a Justice of the Peace, a notary public, a Judge, a Commissioner of Oaths, or any other person authorised by the law of that country to administer an oath for a judicial proceeding. Signature of witness Official stamp Before me: Printed name Position