

Please mail to Anglican Financial Care, PO Box 12 287, Thorndon, Wellington 6144 or email [office@angfincare.nz](mailto:office@angfincare.nz)

You may invest in any one or both of the investment pools. Please show the percentages in whole numbers and ensure the totals add up to 100%. If you choose both investment pools there is a minimum requirement of 10% in any selected pool.

### 1. Member details

Title	First name(s)	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>
Postal address	Number / Street / PO Box	
	<input type="text"/>	
	Suburb / City	Postcode
	<input type="text"/>	<input type="text"/>
	Country	Daytime phone
	<input type="text"/>	(0 ) <input type="text"/>
Email address	<input type="text"/>	

### 2. Change of investment choice

You can change how your **current savings** are invested, or how your **future contributions** will be invested, or **both**.

If you are unsure what your existing investment choice is, you can view it in the member section of the website or by contacting us by email - [office@angfincare.nz](mailto:office@angfincare.nz) or by phone - 04 473 9369

Please complete **Section A** or **Section B**.

#### Section A - Change both current savings and future contributions

I want to invest 100% into the:  Conservative Pool  Balanced Pool

or

<input type="checkbox"/>	I want to create my own investment split as described:	Conservative:	<input type="text"/>	%
		Balanced:	<input type="text"/>	%
		<b>Total %:</b>	<input type="text"/>	100%

**Section B - Change current savings**

I want to invest my current savings with the same investment split I currently use.

or

I want to invest 100% into the:

Conservative Pool

Balanced Pool

or

I want to create my own investment split as described:

Conservative:  %

Balanced:  %

**Total %:**  100%

**Section B - Change future contributions**

I want to invest my future contributions with the same investment split I currently use.

or

I want to invest 100% into the:

Conservative Pool

Balanced Pool

or

I want to create my own investment split as described:

Conservative:  %

Balanced:  %

**Total %:**  100%

**3. Declaration**

I understand any change requested will be actioned as soon as practicable after this form is received by the Fund's Manager.

I acknowledge that choosing an investment fund (or funds) is solely my responsibility, that the Trustee is not to be regarded as representing or implying that any particular fund (or funds) is (or are) appropriate for my personal circumstances, and that my choice of an investment pool (or pools) is a binding direction from me to the Trustee.

I acknowledge that if for any reason the Fund's Manager is unable to accept or process my request, the Manager will contact me. Until my request has been accepted and processed by the Manager, any contributions I make will be invested in accordance with my existing investment choice.

Signature

Date

D	D	M	M	Y	Y	Y	Y
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